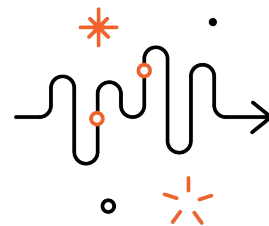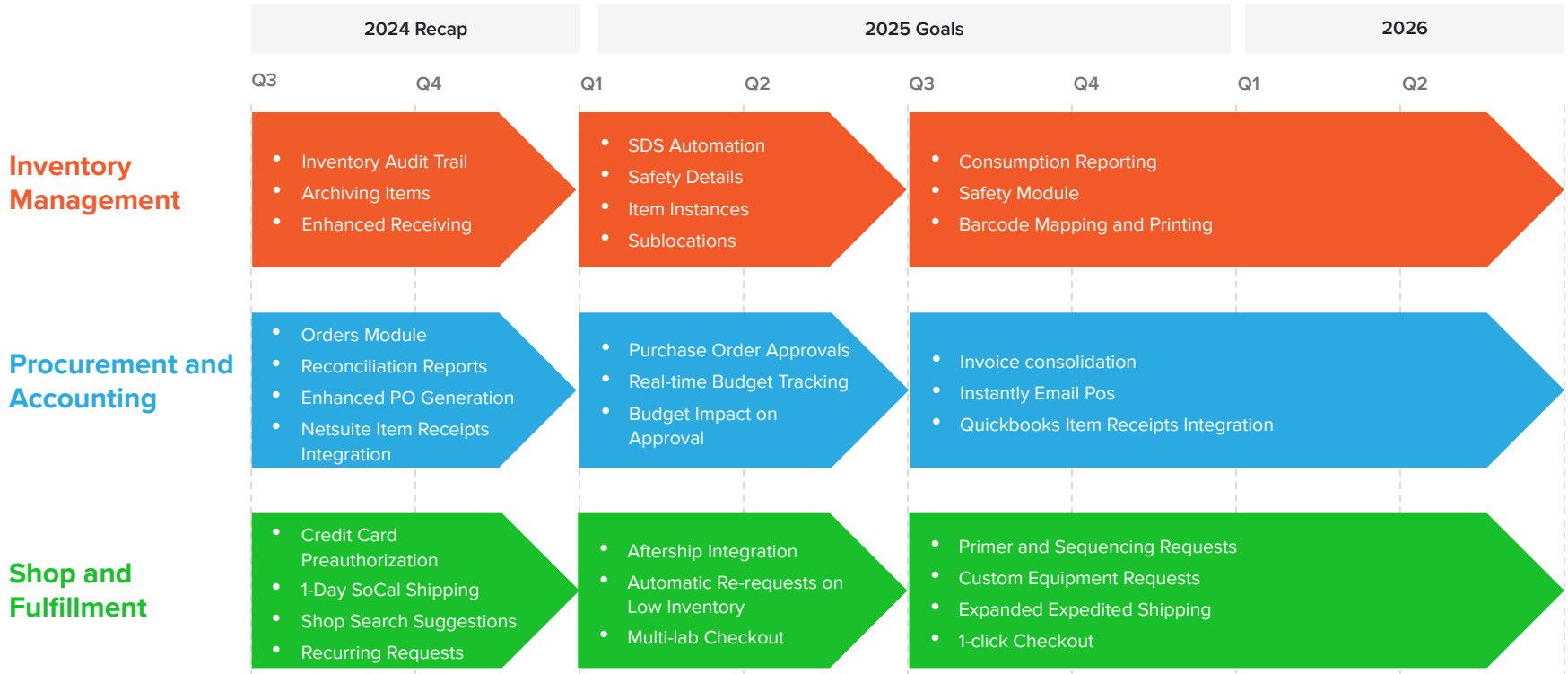QUARTZY

2025 Product Roadmap

Accelerating Scientific Discovery

We're building lab management tools that help research teams work smarter, not harder. Our platform supports your success through:

- Inventory Management

- Procurement and Accounting

- Shop and Fulfillment

Roadmap Focus Areas

	2024 Recap		2025 Goals			2026	
	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2

Inventory Management
- Inventory Audit Trail
- Archiving Items
- Enhanced Receiving

- SDS Automation
- Safety Details
- Item Instances
- Sublocations

- Consumption Reporting
- Safety Module
- Barcode Mapping and Printing

Procurement and Accounting
- Orders Module
- Reconciliation Reports
- Enhanced PO Generation
- Netsuite Item Receipts Integration

- Purchase Order Approvals
- Real-time Budget Tracking
- Budget Impact on Approval

- Invoice consolidation
- Instantly Email Pos
- Quickbooks Item Receipts Integration

Shop and Fulfillment
- Credit Card Preauthorization
- 1-Day SoCal Shipping
- Shop Search Suggestions
- Recurring Requests

- Aftership Integration
- Automatic Re-requests on Low Inventory
- Multi-lab Checkout

- Primer and Sequencing Requests
- Custom Equipment Requests
- Expanded Expedited Shipping
- 1-click Checkout

Inventory Management

Our vision is an intuitive system for tracking lab supplies, maintaining safety protocols, and generating insights, based on scanning and automation features.

We focus on the following areas:

1. Granular Tracking

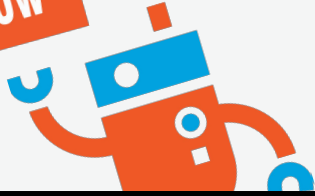2. Safety and Compliance

3. Reporting

Inventory Management for Research and EHS

Helping labs get organized, ensure safety compliance, and report on their activity.

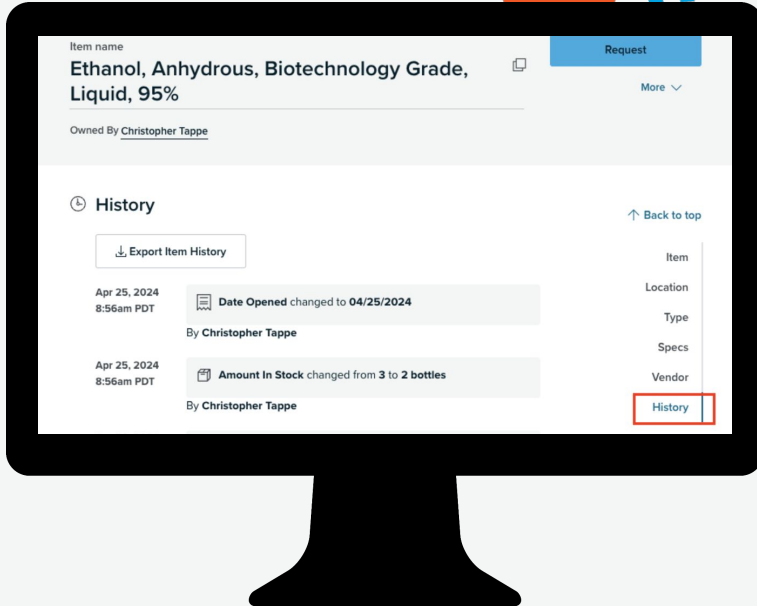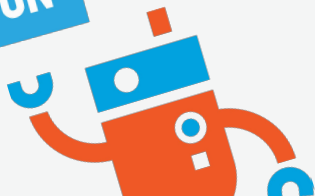| 2024 Recap	1H 2025 Goals	2H 2025 & Future
Inventory Audit Trail: Log every interaction that happens with your inventory items.	**SDS Automation**: Save time and reduce errors by automatically linking Safety Data Sheets to corresponding inventory items. *Available Jan 2025.* Talk with Sales.	**Consumption Reporting:** Track and analyze inventory usage over time to optimize operations, forecast needs, and reduce waste.
Archiving Items: Archive items to clean your inventory without deleting historical data.	**Safety Details:** Effortlessly manage and access essential information from Safety Data Sheets, seamlessly integrated within Quartzy. *Available Jan 2025.*	**Safety Module**: Help ensure compliance with built-in reporting, tailored recommendations, and proactive alerts to keep your lab safe.
Enhanced Receiving: Automatically increment stock counts and capture important inventory data while receiving packages.	**Item Instances**: Set multiple locations, lots, and expiration dates per item. Request early access!	**Barcode Mapping and Printing**: Map manufacturer barcodes and print customized labels for easy scanning.
	Sublocations: Tracking at every level of location from room > freezer > shelf > rack > box. *Available Spring 2025.*	

Audit Trail

Feature Highlight

The Audit Trail tracks all inventory updates:

✓ Item creation

✓ Quantity updates

✓ Expiration dates

✓ New lot numbers
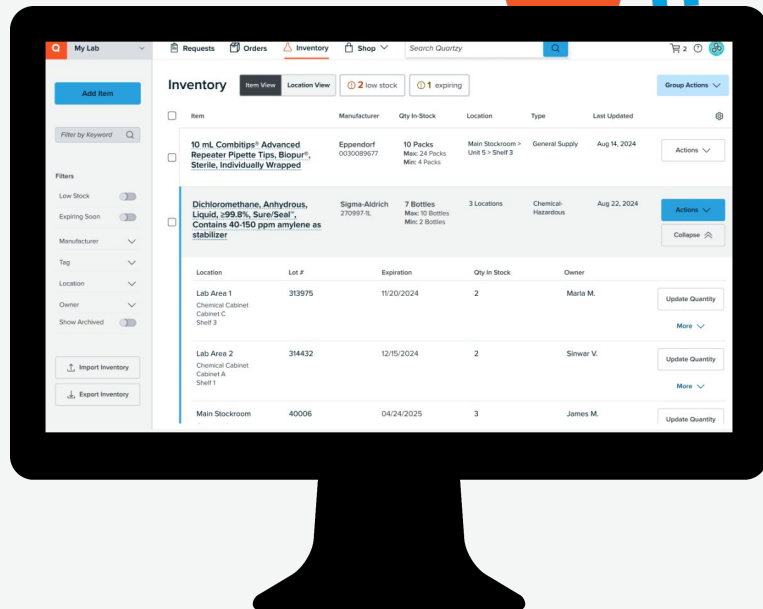
Item Instances
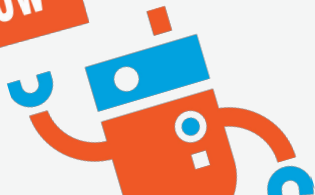## Feature Highlight

Set multiple locations, lots, and

expiration dates per item.

[Request early access!](#)

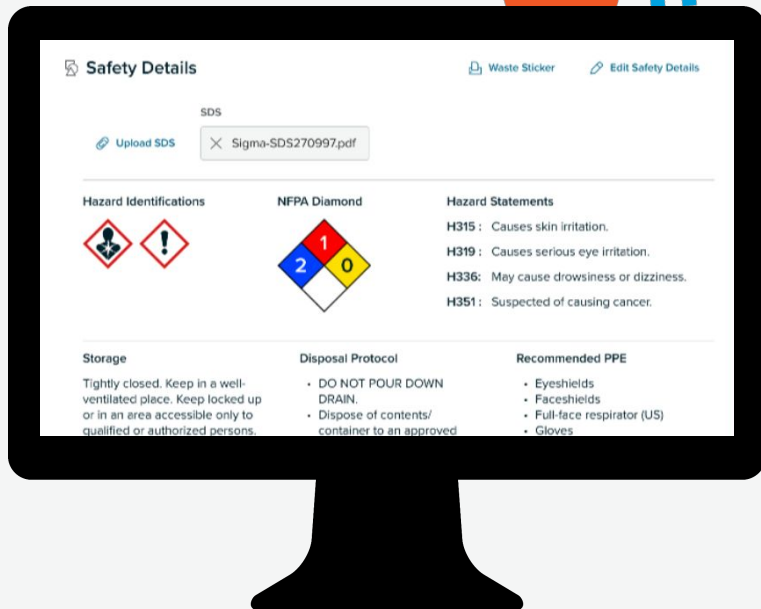# SDS Management
Feature Highlight

Save time and reduce errors by automatically linking Safety Data Sheets to corresponding inventory items.
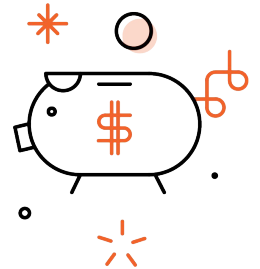
Procurement and Accounting

Our vision is a seamless process for approving, reconciling, and tracking spend that meets accounting standards while staying simple and intuitive for both operations and research teams.

We focus on the following areas:

1. Purchase Orders and Approvals

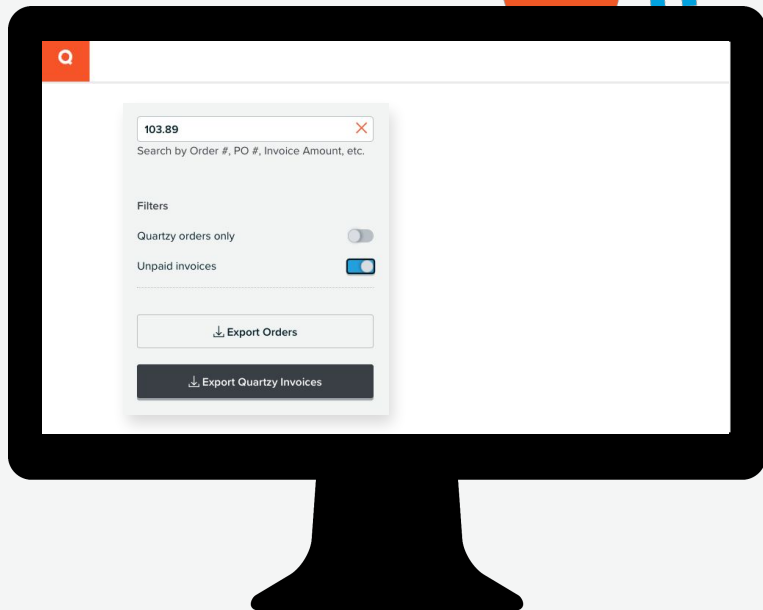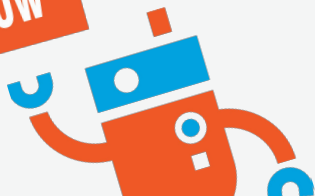2. Budgets

3. Reconciliation and 3-way matching

Procurement and Accounting

Empowering labs with tools to control costs, streamline purchases, and simplify reconciliation.

2024 Recap	1H 2025 Goals	2H 2025 & Future
Orders Module: Reconcile every invoice and credit card charge with search and 3-way matching.	**Purchase Order Approvals:** Approve groups of requests using purchase orders. Join the waitlist.	**Invoice consolidation:** Simplify payments by grouping multiple invoices into one.
Reconciliation Reports: Track every order item and schedule automatic reports for month-end close. Learn More	**Real-time Budget Tracking:** Monitor project budgets with start and end dates, spending limits, and up-to-date tracking.	**Instantly Email POs:** Send purchase orders to vendors directly from Quartzy for faster processing.
Enhanced PO Generation: Auto-generate PO#s and instantly export to PDF for faster ordering. Learn More	**Budget Impact on Approval:** Visualize the budget impact of approving requests and purchase orders.	**Quickbooks Item Receipts Integration:** Automatically reconcile POs to save time and reduce manual work.
Netsuite Item Receipts Integration: Automatically reconcile POs to save time and reduce manual work. Learn more		

Order Reconciliation
Feature Enhancement

✓ Export invoices in bulk

✓ Locate orders by searching unit price and order totals

✓ 3-way matching: PO < > Invoice < > Packing Slip

✓ Integrations with QBO, NetSuite and custom!
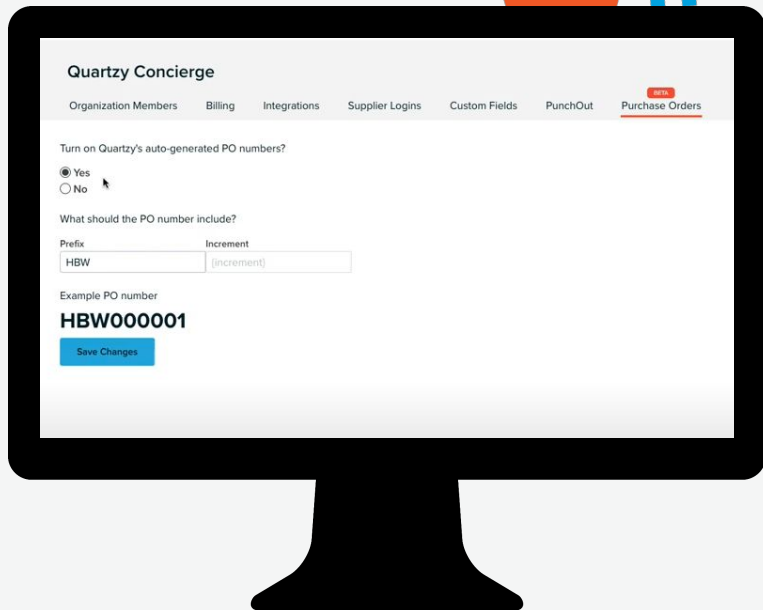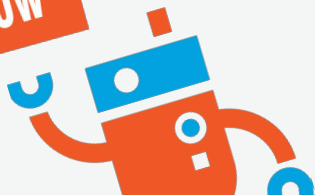
✓ Scheduling reports for your accounting team

Streamlined Workflows **=** **Happy Procurement and Accounting Teams!**

Enhanced PO Generation
Feature Enhancement

✓ Auto-generate PO#s

✓ Instantly export to PDF for faster ordering

✓ Help automate busy work and prevent errors

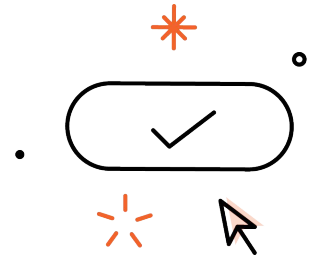✓ Remain compliant with accounting practices

Shop and Fulfillment

Our vision is a one-stop lab supply platform that saves time and money through fast checkout, efficient fulfillment, and customizable solutions for automated recording and specialized item requests.

We focus on the following areas:

Key Themes

1. Checkout & Fulfillment

2. Automation

3. Custom and large items

Shop and Fulfillment

Accelerating lab operations with faster order fulfillment, smart reordering, and streamlined processes.

2024 Recap	1H 2025 Goals	2H 2025 & Future
Credit Card Preauthorization: Eliminate delays caused by credit holds.	**Aftership Integration:** Shipment tracking is already included on all your Quartzy orders and will now be extended to External orders. Quartzy Pro only. Talk to Sales.	**Primer and Sequencing Requests:** Simplify specialized ordering for primers and sequencing services.
1-Day SoCal Shipping: Ground shipping from Hayward to Southern California in just one day. Learn more.	**Automatic Re-requests on Low Inventory:** Never run out of critical supplies with auto-reordering based on inventory levels.	**Custom Equipment Requests:** Request and manage larger equipment purchased within the same workflow.
Shop Search Suggestions: Quickly find what you need with improved search capabilities.	**Multi-lab Checkout:** Place your Quartzy Shop orders across multiple labs at one time.	**Expanded Expedited Shipping:** Add faster shipping options to more items for urgent needs.
Recurring Requests: Easily set up repeat orders in the Quartzy Shop for frequently ordered lab supply items.		**1-click Checkout:** Speed up purchasing with instant checkout.

1 Day Shipping
To Southern California

Ground shipping from Hayward to Southern California in just one day.